

10-STEP CHECKLIST TO SHORTLIST YOUR IDEAL BOOKKEEPING OUTSOURCING PARTNER



For Accountancy Firms

A sure-fire checklist that comes in handy for CPAs and accounting firms to make an informed decision when zeroing in on their offshore bookkeeping services provider.

Pro tip: Get in touch with a representative from QXAS US today to put us to the test and see if we make the cut- it's that easy!

Why outsource bookkeeping services?

Upgrade your bookkeeping game and reap the benefits of outsourcing! But before you jump in headfirst, it's important to take a moment and envision where you want your business to go. What benefits are you looking to achieve?

- » COST SAVINGS
- » ACCESS TO EXPERTISE
- » FOCUS ON CORE BUSINESS FUNCTIONS
- » SCALABILITY
- » ENHANCED DATA SECURITY
- » REDUCED TURNAROUND TIME
- » INCREASED ACCURACY
- » ACCESS TO THE LATEST TECHNOLOGY
- » ROUND-THE-CLOCK SUPPORT
- » FLEXIBILITY AND CUSTOMIZATION



Are they serious about data security?

Ask the company about its data security measures, protocols, and compliance with industry standards to find out. Check their website for privacy policies, security certifications, and any data breach history. Look for reviews or testimonials from clients about their data security practices.



Do they have a squad of experts who know everything about U.S. accounting and bookkeeping?

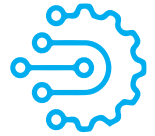
Check the company's website for information on its team, qualifications, and industry experience. You can also ask for references or case studies from previous clients to verify their expertise.





Is their IT infrastructure and technology impressive?

Ask the company about its IT infrastructure, software, and tools they use to manage accounting and bookkeeping tasks. You can also check for third-party certifications or awards for their technology and infrastructure.



Are their prices and services legit, competitive, and offer good value for money?

Ask for a detailed breakdown of their pricing and services. Compare their rates and services with other similar providers in the industry. Check for any hidden fees or charges that may impact the overall cost.



Do they have a strategy in place to attract and hire top talent in bookkeeping?

Ask the company about its recruitment strategy, job descriptions, and qualifications for bookkeeping positions. Look for information on employee retention rates, training, and development programs to ensure they invest in their staff.



Are they resourceful when it comes to tax compliance tasks?

Find out their experience with tax compliance tasks, their understanding of tax regulations, and their processes for staying up to date with tax law changes. Look for any certifications or awards for tax compliance.



Can they help me find more time to grow and scale my business?

Ask the company about its approach to automation and streamlining accounting and bookkeeping tasks. Look for any value-added services or insights they offer to help you optimize your financial operations.





Will the time difference mess with our daily flow?

Check the company's operating hours and time zones. If the difference is significant, ask if they offer 24/7 support or if they can adjust their schedule to accommodate your needs.



Are they on top of their support game, with lightning-fast responses to my questions and concerns?

Enquire their customer support channels, response times, and support team qualifications. Check for any reviews or testimonials from previous clients about their responsiveness and support quality.



Do they have a stellar reputation and glowing references?

Check the company's online presence, reviews, and ratings on review sites, social media, and search engines. Look for references or case studies from previous clients that attest to their quality of service and reputation.



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Contact us

If you have any questions about QXAS or anything that you have read in this brochure then please do get in touch.

 +1 862 946 6565

 qxas@qxglobalgroup.com